

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/03/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lee & Man Chemical Company Limited |
|----------------|------------------------------------|
| Date Submitted | 01/04/2016                         |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>746</u> Descrip | ption : Ordinary       | Shares                           |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 5,000,000,000          | HKD0.10                          | HKD500,000,000                                  |
| Increase/(decrease)                 | 0                      |                                  | 0   |
| Balance at close of the month       | 5,000,000,000          | HKD0.10                          | HKD500,000,000                                  |
| (2) Stock code : <u>N/A</u> Descrij | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| Stock code : <u>N/</u> | A Descri       | ption :                  |                                  |   |
|------------------------|----------------|--------------------------|----------------------------------|---|
|                        |                | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pr | receding month |                          |                                  |   |
| Increase/(decrease)    |                |                          |                                  |   |
| Balance at close of th | e month        |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State* **HKD500,000,000 :** 

## II. Movements in Issued Share Capital

|  | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| -  | (1)         | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 825,000,000 | <u>N/A</u>  | <u>N/A</u>       | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | 0           | N/A         | <u>N/A</u>       | <u>N/A</u>           |
| Balance at close of the month            | 825,000,000 | N/A         | <u>N/A</u>       | <u>N/A</u>           |

III. Details of Movements in Issued Share Capital

| Share Options (under                           | Share Option | Schemes of the  | Issuer)        |              |                            |   |
|--|--------------|-----------------|----------------|--------------|----------------------------|---|
| Particulars of share                           |              |                 |                |              | No. of new shares of       | No. of new shares of                                |
| option scheme                                  |              |                 |                |              | issuer issued during       | issuer which may be                                 |
| including EGM                                  |              |                 |                |              | the month pursuant thereto | issued pursuant thereto<br>as at close of the month |
| approval date<br>(dd/mm/yyyy) and -            |              | Movement duri   | ng the month   |              | - unereto                  | as at close of the month                            |
| class of shares                                |              |                 |                |              |                            |   |
| issuable                                       | Granted      | Exercised       | Cancelled      | Lapsed       |                            |   |
| 1. Share option                                |              |                 |                |              |                            |   |
| scheme adopted                                 |              |                 |                |              |                            |   |
| on 14  |              |                 |                |              |                            |   |
| December 2001                                  |              |                 |                |              |                            |   |
| Ordinary shares                                | 0            | 0               | 0              | 0            | 0                          | 0   |
| (Note 1)                                       |              |                 |                |              |                            |   |
|  |              |                 |                |              |                            |   |
| 2. Share                                       |              |                 |                |              |                            |   |
| Options granted                                |              |                 |                |              |                            |   |
| on 23 April                                    | 0            | 0               | 0              | 0            | 0                          | 0   |
| 2010 were                                      | 0            | 0               | 0              | 0            | 0                          | 0   |
| lapsed on 23                                   |              |                 |                |              |                            |   |
| April 2015                                     |              |                 |                |              |                            |   |
|  |              |                 |                |              |                            |   |
| (Note 1)                                       |              |                 |                |              |                            | -   |
| 2.23/1   |              |                 |                |              |                            |   |
| 3.N/A  |              |                 |                |              |                            |   |
|  |              |                 |                |              |                            |   |
| ( , , )  |              |                 |                |              |                            |   |
| shares   |              |                 |                |              |                            |   |
| (Note 1)                                       |              | T               | tal (Ordin     |              | 0                          |   |
|  |              | 10              | otal A. (Ordin | •            | 0<br>N/A                   |   |
|  |              |                 |                | nce shares)  | N/A<br>N/A                 |   |
|  | • .1 -1      | с ·             |                | Other class) | N/A                        |   |
| Fotal funds raised dur options (State currence |              | trom exercise c | 1              | н            | KD0.00                     |   |
| phone (State current                           | <i>y)</i>    |                 |                | 11.          |                            |   |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value a<br>nominal close of<br>value preceding month | during the | Nominal value<br>at close of the<br>month                                   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|------------|---|--|--|
| 1. N/A  |  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |  |            |   |  |  |
| 2. N/A  |  | _          |   |  |  |
|   |  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A | ( / / )  |            |   |  |  |
|   |  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |  | _          |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )  | _          |   |  |  |
| 4. N/A  |  | _          |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |  |            |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )  | _          |   |  |  |
|   | Tot  | (Prefere   | ary shares) <u>N/A</u><br>nce shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in                | nto Shares of the l                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                            | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                                    |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                    |  |  |
| Class of shares                                  |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date                                |                                      |  |                                  |                                    |  |  |
| (if applicable)                                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                                    |                                      |  |                                  |                                    |  |  |
| 2. N/A   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                    |  |  |
| Class of shares                                  |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date                                |                                      |  |                                  |                                    |  |  |
| (if applicable)                                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / / )                              |  |                                  |                                    |  |  |
| 3. N/A   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                    |  |  |
| Class of shares                                  |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )                       |                                      |  |                                  |                                    |  |  |
| Subscription price                               |                                      |  |                                  |                                    |  |  |
| (if applicable)                                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / / )                              |  |                                  |                                    |  |  |
| 4. N/A   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                    |  |  |
| Class of shares                                  |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date                                |                                      |  |                                  |                                    |  |  |
| (if applicable)                                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / / )                              |  |                                  |                                    |  |  |
|  |                                      | ,  |                                  | nary shares) <u>N/A</u>            |  | _  |
|  |                                      |  |                                  | ence shares) $\overline{N/A}$      |  | _  |
|  |                                      |  | (0                               | Other class) N/A                   | A  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| 3   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   | N/A<br>N/A  |  |
| (Other class)   | N/A   |  |

|    | Type of Issue | Issued Share Capital |   |       |    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|---|-------|----|--|---|
|    |               |                      | Class of shares issuable  | N/    | Ά  |  |   |
| 1. | Rights issue  | At price : State     | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ′) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ') |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> )                      | N/    | Ά  |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ') |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ') |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> )                      | N/    | 'A |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ') |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ') |  |   |
|    |               |                      | Class of shares issuable  | N/    | 'A |  |   |
|    |               |                      | (Note 1)  |       |    |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ') |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ') |  |   |
|    |               |                      |   |       |    |  |   |

|    | Type of Issue        |                              | F   | For M | <u>1ain E</u> | <u>Boa</u> | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|------------------------------|---|-------|---------------|------------|--|----------------------|
|    |                      |                              |   |       |               |            |  |                      |
|    |                      |                              | Class of shares issuable ( <i>Note 1</i> )    |       | N/A           |            |  |                      |
| 5. | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( /   | · /           | )          |  |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | 1             | )          |  |                      |
|    |                      |                              |   |       |               |            |  |                      |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) |       | N/A           |            |  |                      |
| 6. | Repurchase of shares |                              | Cancellation date :<br>(dd/mm/yyyy)           | ( /   | /             | )          |  |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /             | )          |  |                      |
|    |                      |                              |   |       |               |            |  |                      |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )    |       | N/A           |            |  |                      |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)             | ( /   | 1             | )          |  |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /             | )          |  |                      |
|    |                      |                              |   |       |               |            |  |                      |
|    |                      |                              | Class of shares issuable ( <i>Note 1</i> )    |       | N/A           |            |  |                      |
| 8. | Consideration issue  | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)    | ( /   | 1             | )          |  |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /             | )          |  |                      |
|    |                      |                              |   |       |               |            |  |                      |
|    |                      |                              |   |       |               |            |  |                      |

|     |                           |                  | I  | For Main I                         |        | and GEM lis  |   |
|-----|---------------------------|------------------|--|------------------------------------|--------|--|---|
|     | Type of Issue             |                  |  |                                    | is     | No. of new<br>shares of<br>suer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuable (Note 1)          | N/A                                |        |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                              | )      |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                              | )      |  |   |
|     |                           |                  |  |                                    |        |  |   |
|     |                           |                  | Class of shares issuable (Note 1)          | N/A                                |        |  |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                              | )      |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                              | )      |  |   |
|     |                           |                  |  | Ordinary s<br>eference s<br>(Other | hares) | N/A<br>N/A<br>N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0 |
|--|-----|---|
|  | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | 0 |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |

Remarks (if any):

Submitted by: <u>Wong Yuet Ming</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.