

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |                            |                                  |   |  |
|--|----------------------------|----------------------------------|---|--|
| Name of Issuer Lee & 04/05/2                 | Man Chemical Compa<br>2015 | ny Limited                       |   |  |
| I. Movements in Authorised Share Cap         | pital                      |                                  |   |  |
| 1. Ordinary Shares                           |                            |                                  |   |  |
| (1) Stock code: 746 Descr                    | ription : Ordinary         | Shares                           |   |  |
|  | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month          | 5,000,000,000              | HKD0.10                          | HKD500,000,000                            |  |
| Increase/(decrease)                          | 0                          |                                  | 0   |  |
| Balance at close of the month                | 5,000,000,000              | HKD0.10                          | HKD500,000,000                            |  |
| (2) Stock code : N/A Descr                   | ription:                   |                                  |   |  |
|  | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month          |                            |                                  |   |  |
| Increase/(decrease)                          |                            |                                  |   |  |
| Balance at close of the month                |                            |                                  |   |  |

30/04/2015

| 2. Preference Shares                                |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descr                       | iption:                        |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| 3. Other Classes of Shares                          |                                |                                  |   |
| Stock code: <u>N/A</u> Descr                        | iption:                        |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       | ,                              |                                  |   |
| Total authorised share capital at the enceurrency): | d of the month (State          | HKD5                             | 00,000,000                                |

## II. Movements in Issued Share Capital

|                                       | No. of ordi | nary shares | No of preference | No. of other classes |
|---------------------------------------|-------------|-------------|------------------|----------------------|
| -                                     | (1)         | (2)         | shares           | of shares            |
| Balance at close of preceding month   | 825,000,000 | N/A         | N/A              | <u>N/A</u>           |
| Increase/ (decrease) during the month | 0           | N/A         | N/A              | N/A                  |
| Balance at close of the month         | 825,000,000 | N/A         | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under                                   | Share Option | Schemes of the  | 188uci )       |              |  |  |
|--|--------------|-----------------|----------------|--------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |              |                 |                |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date  |              | Movement duri   | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and —                                     |              |                 | ing the month  |              |  |  |
| class of shares  |              |                 |                |              |  |  |
| issuable   | Granted      | Exercised       | Cancelled      | Lapsed       |  |  |
| 1. Share option  |              |                 |                |              |  |  |
| scheme adopted   |              |                 |                |              |  |  |
| on 14  |              |                 |                |              |  |  |
| December 2001  |              |                 |                |              |  |  |
| Ordinary shares  | 0            | 0               | 0              | 0            | 0  | 0  |
| (Note 1)   |              |                 |                |              |  |  |
| 2. Share   |              |                 |                |              |  |  |
| Options were   |              |                 |                |              |  |  |
| granted on 23  |              |                 |                |              |  |  |
| April 2010 with  | 0            | 0               | 0              | 0            | 0  | 82,500,000   |
| EGM approval   |              |                 |                |              |  | - ,,   |
| date on 1 June   |              |                 |                |              |  |  |
| 2010   |              |                 |                |              |  |  |
|  |              |                 |                |              |  |  |
| (Note 1)   |              |                 |                |              |  |  |
| 3.N/A  |              |                 |                |              |  |  |
|  |              |                 |                |              |  |  |
| ( / / )  |              |                 |                |              |  |  |
| shares   |              |                 |                |              |  |  |
| (Note 1)   |              |                 | 1 1 (0 ::      |              |  |  |
|  |              | To              | otal A. (Ordin |              | 0  |  |
|  |              |                 | •              | nce shares)  | N/A  |  |
|  |              |                 | (0             | Other class) | N/A  |  |
| Total funds raised dur                                 |              | from exercise o | f              |              |  |  |
| options (State currence                                | ey)          |                 |                | HI           | XD0.00   |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

|   | amount       | Amount at close of preceding | Converted during the | Amount at close of the       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------|------------------------------|----------------------|------------------------------|--|--|
| Class and description                     | outstanding  | month                        | month                | month                        |  |  |
| 1. N/A                                    | _            |                              |                      |                              |  |  |
|   | <del>_</del> |                              |                      |                              |  |  |
|   | _            |                              |                      |                              |  |  |
| Stock code (if listed)                    |              |                              |                      |                              |  |  |
| Class of shares                           |              |                              |                      |                              |  |  |
| issuable (Note 1)                         |              |                              |                      |                              |  |  |
| Subscription price                        |              |                              |                      |                              |  |  |
| EGM approval date                         |              |                              |                      |                              |  |  |
| (if applicable)                           |              |                              |                      |                              |  |  |
| (dd/mm/yyyy))                             |              |                              |                      |                              |  |  |
| 2. N/A                                    | _            |                              |                      |                              |  |  |
|   | _            |                              |                      |                              |  |  |
|   | _            |                              |                      |                              |  |  |
| Ct14- (:£1:-t4)                           |              |                              |                      |                              |  |  |
| Stock code (if listed)<br>Class of shares |              |                              |                      |                              |  |  |
| issuable (Note 1)                         |              |                              |                      |                              |  |  |
| Subscription price                        |              |                              |                      |                              |  |  |
| EGM approval date                         |              |                              |                      |                              |  |  |
| (if applicable)                           |              |                              |                      |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )      |                              |                      |                              |  |  |
| 3. N/A                                    | _            |                              |                      |                              |  |  |
|   | _            |                              |                      |                              |  |  |
|   | _            |                              |                      |                              |  |  |
| Stock code (if listed)                    |              |                              |                      |                              |  |  |
| Class of shares                           |              |                              |                      |                              |  |  |
| issuable (Note 1)                         |              |                              |                      |                              |  |  |
| Subscription price                        |              |                              |                      |                              |  |  |
| EGM approval date                         |              |                              |                      |                              |  |  |
| (if applicable)                           |              |                              |                      |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )      |                              |                      |                              |  |  |
| 4. N/A                                    | <u> </u>     |                              |                      |                              |  |  |
|   | <u> </u>     |                              |                      |                              |  |  |
| -   | _            |                              |                      |                              |  |  |
| Stock code (if listed)                    | _            |                              |                      |                              |  |  |
| Class of shares                           |              |                              |                      |                              |  |  |
| issuable (Note 1)                         |              |                              |                      |                              |  |  |
| Subscription price                        |              |                              |                      |                              |  |  |
| EGM approval date                         |              |                              |                      |                              |  |  |
| (if applicable)                           |              |                              |                      |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )      | <del></del>                  | Fatal C (Ondin       | NT//                         |  |  |
|   |              |                              | iotai C. (Oruii      | ary shares) N/A              | 1  |  |
|   |              |                              | (Profesa             | nce shares) $\overline{N/A}$ |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   | -  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2.  |  |   |
|   | -  |   |
|   |  |   |
|   | _  |   |
| shares (Note 1)   |  | <del></del>   |
| 3.  |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
| Shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  | _   |
| (Preference shares)   | N/A  | -   |
| (Other class)   | N/A  | -   |
| 1   | I and the second |   |

|    | Type of Issue          |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------|---------------------------|---|-------|---|--|---|
|    | 1ype 01 135 <b>u</b> e |                           | Class of shares issuable                | N/A   |   |  |   |
|    |                        |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue           | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                        |                           |   |       |   |  |   |
|    |                        |                           | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 2. | Open offer             | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                        |                           |   |       |   |  |   |
|    |                        |                           | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 3. | Placing                | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                        |                           |   |       |   |  |   |
|    |                        |                           | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 4. | Bonus issue            |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |         |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|-------------------------------|---|---------|---|--|----------------------|
|    | 7,1                  |                               |   |         |   |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)       | N/A<br> |   |  |                      |
| 5. | Scrip dividend       | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy) | ( / /   | ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |  |                      |
|    |                      |                               |   |         |   |  |                      |
|    |                      |                               | Class of shares repurchased (Note 1)    | N/A     |   |  |                      |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / /   | ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |  |                      |
|    |                      |                               |   |         |   |  |                      |
|    |                      |                               | Class of shares redeemed (Note 1)       | N/A     |   |  |                      |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / /   | ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |  |                      |
|    |                      |                               |   |         |   |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)       | N/A     |   |  |                      |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / /   | ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |  |                      |
|    |                      |                               |   |         |   |  | -                    |

For Main Board and GEM listed issuers

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|     | Type of Issue             |                                |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|--------------------------------|---|--|---|
|     |                           |                                | Class of shares issuable N/A (Note 1)               | _  |   |
| 9.  | Capital reorganisation    |                                | Issue and allotment date : (dd/mm/yyyy)             | )  |   |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)                     | )  |   |
|     |                           |                                |   |  |   |
|     |                           |                                | Class of shares issuable N/A (Note 1)               | -  |   |
| 10. | Other<br>(Please specify) | At price : State currency      | - Issue and allotment date : (dd/mm/yyyy)           | )  |   |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)                     | )  |   |
|     |                           |                                | Total E. (Ordinary sh<br>(Preference sh<br>(Other c | ares) N/A  | <del>-</del>  |
|     |                           |                                |   |  |   |
| To  | otal increase / (decre    | ease) in ordinary shares durin | g the month (i.e. Total of A to E):                 | (1)  | 0   |
|     |                           |                                |   | (2)  | 0   |
| Т   | otal increase / (decre    | ease) in preference shares du  | ing the month (i.e. Total of A to E):               |  | 0   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Wong Yuet Ming  |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.