

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/05/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lee & Man Chemical Company Limited |
|----------------|------------------------------------|
| Date Submitted | 03/06/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>746</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HKD0.10 | HKD500,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 5,000,000,000 | HKD0.10 | HKD500,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/</u> | A Descri | ption : | | |
|------------------------|----------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | receding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of th | e month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* **HKD500,000,000 :**

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | e No. of other classes | | |
|--|-------------|-------------|------------------|------------------------|--|--|
| - | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 825,000,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | | |
| Increase/ (decrease) during the month | 0 | N/A | <u>N/A</u> | <u>N/A</u> | | |
| Balance at close of the month | 825,000,000 | N/A | <u>N/A</u> | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|--------------|------------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the mont |
| (dd/mm/yyyy) and - | | | - | | - | |
| class of shares | C 1 | F · 1 | 0 11 1 | т 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme adopted | | | | | | |
| on 14 | | | | | | |
| December 2001 | _ | _ | | | _ | _ |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 0 |
| (Note 1) | | | | | | |
| 2. Share | | | | | | |
| Options were | | | | | | |
| granted on 23 | | | | | | |
| April 2010 with | 0 | 0 | 0 | 0 | 0 | 82,500,000 |
| EGM approval | | | | | | , , |
| date on 1 June | | | | | | |
| 2010 | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Te | otal A. (Ordin | • | 0 | |
| | | | | nce shares) | N/A | |
| | | _ | | Other class) | N/A | |
| Total funds raised dur options (State currence | | from exercise of | of | н | KD0.00 | |
| Prioris (State current | (3) | | | 111 | | |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|------------|---|--|--|
| 1. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 2. N/A | | _ | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| 4. N/A | | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | Tot | (Prefere | ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u> | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | nto Shares of the l | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | | nary shares) <u>N/A</u> | | _ |
| | | | | ence shares) $\overline{N/A}$ | | _ |
| | | | (0 | Other class) N/A | A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|---|-------|----|--|---|
| | | | Class of shares issuable | N/ | Ά | | |
| 1. | Rights issue | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / | ′) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/ | Ά | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / | ') | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/ | 'A | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / | ') | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | Class of shares issuable | N/ | 'A | | |
| | | | (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / | ') | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | | | | | |

| | Type of Issue | | F | For M | <u>1ain E</u> | <u>Boa</u> | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|---|-------|---------------|------------|--|----------------------|
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | · / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | | | I | For Main I | | and GEM lis | |
|-----|---------------------------|------------------|--|------------------------------------|--------|--|---|
| | Type of Issue | | | | is | No. of new shares of suer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Ordinary s eference s (Other | hares) | N/A N/A N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|--|-----|---|
| | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | 0 |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: <u>Wong Yuet Ming</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.